

PENSION RECIPIENT'S FEDERAL INCOME TAX WITHHOLDING AUTHORIZATION

RETURN TO: Tribal Government Retirement System c/o TGRS-MERS
 1134 Municipal Way
 Lansing, MI 48917
 Phone: (877) 641-8477 • Fax: (517) 703-9706

Tribe Name			Tribal Code No.	
Member's Name (Last, First, Middle)				Social Security No. (last 4 digits only) -
Street Address or P.O. Box	City	State	Zip Code	Telephone No.

Check Box if New Address

CHECK ONE OF THE BOXES BELOW AND
 RETURN THIS COMPLETED AUTHORIZATION IMMEDIATELY.

CHECK ONLY ONE BOX – A, B, OR C

- A. Do not deduct any federal withholding from my retirement check.
- B. I authorize a standard deduction from my retirement check based on federal tax tables for the following exemptions:
 Married No. of Exemptions _____
 Single No. of Exemptions _____
- C. I authorize a total monthly deduction from my **taxable** gross benefits for the following percentage: _____%. **(If you have a flat dollar amount you would like withheld, divide this amount by your taxable gross benefits to determine the percentage. NOTE: Your taxable gross benefits may be different than your total gross benefits. You may determine the amount to be withheld by completing the Personal Allowances Worksheet in [IRS Form W-4P, Withholding Certificate for Pension or Annuity Payments](#)).**

I want my withholding to begin in the month of: _____.

Member's Signature	Date
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The Tax Reform Act of 1986 established a requirement that withholding and/or estimated tax payments must approximate 90 percent of your tax liability to escape penalty. Also, the added personal exemption for those age 65 or over has been eliminated. For these reasons you may wish to review and possibly change the withholding from you retirement allowance.

If there is not enough federal income tax withheld from your retirement allowance, you may be required to file quarterly estimated income tax payments or pay a penalty imposed by the Internal Revenue Service. Therefore, if your circumstances have changed, you should file a new withholding authorization.

IF YOUR MONTHLY RETIREMENT ALLOWANCE IS LESS THAN \$1,600.00 (based on IRS information as of the date of this form), WE CANNOT WITHHOLD ANY TAXES UNLESS YOU REQUEST IT ON THIS FORM. IF YOUR MONTHLY RETIREMENT ALLOWANCE IS OVER \$1,600.00, WE MUST WITHHOLD ON THE BASIS OF MARRIED WITH 3 EXEMPTIONS UNLESS YOU REQUEST OTHERWISE ON THIS FORM.