

APPLICATION FOR RETIREMENT ALLOWANCE BY SURVIVING SPOUSE OR SURVIVING CHILD

The MERS Plan Document authorizes the payment of a monthly retirement allowance to a surviving spouse or surviving child (unmarried and under age 21) of a deceased vested member or a deceased vested former member of the Retirement System. Payment of a retirement allowance to a surviving child shall not be made for any month for which a surviving spouse is paid a retirement allowance.

This application must be accompanied by a copy of the decedent's death certificate; a copy of the applicant's birth certificate; and, if the applicant is a surviving spouse, a copy of the marriage license.

This application is by a: Spouse Child who is unmarried and has not attained age 21

I, _____, certify that I am the spouse or child of _____
 _____, a vested member or former vested member of the Tribal Government Retirement System at the time of his or her death, which occurred on _____. The decedent's Social Security No.* was _____ - _____ - _____.

It is my understanding that, at the time of his or her death, he or she was _____ years of age and had _____ years of service credit with _____
 (Tribe Name)

I, therefore, request that there be paid to me by TGRS-MERS a retirement allowance to which I am entitled under the provisions of the MERS Plan Document.

I further certify that I was born on _____
 (MM/DD/YY)

 Signature of Witness

 Date

 Signature of Applicant (or child's guardian)

 Date

Daytime Phone No. (_____) _____

BENEFICIARY PERSONAL DATA

Social Security No.*	Street Address		
City	State	Zip Code	Date Approved by Retirement Board

* Protected information required for tax and actuarial purposes.

If you have a speech or hearing difficulties and need assistance completing this form, contact the Michigan Relay Center at 1-800-649-3777. If you have other disabilities, contact TGRS-MERS at 1-877-641-8477 to request special accommodation.

RETURN TO: Tribal Government Retirement System c/o TGRS-MERS
 1134 Municipal Way
 Lansing, MI 48917
 Phone: (877) 641-8477 • Fax: (517) 703-9706